

TRANS UNION CORPORATION

90 Half Day Road
Lincolnshire, Illinois 60015
312/295-4311

Arthur B. Hillman
General Attorney

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D.C. 20423

Re: Filing of Release -
Recordation No. 12410

Gentlemen:

This refers to the Loan and Security Agreement (Series F) (the "Agreement") dated as of November 1, 1980, between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and Continental Illinois National Bank and Trust Company of Chicago, 231 South LaSalle Street, Chicago, Illinois 60693 (the "Bank"). The Agreement was filed with your office on November 14, 1980, and assigned recordation number 12410.

The Agreement was amended as of July 28, 1981 by Amendment No. 3 thereto to evidence the substitution under the Agreement of 369 railroad cars described in Schedule A attached thereto for the 355 railroads cars described in Schedule A to the Agreement (as heretofore amended). An original and two certified counterparts of such amendment are included herewith for recordation pursuant to 49 U.S.C. §11303.

Also enclosed for recordation is an original and two certified counterparts of a Release dated as of July 28, 1981, which relates to the railroad cars described in Schedule A to the Agreement (as heretofore amended). The Release is included herewith for recordation to clearly indicate of record that the Bank has assigned to the Company all of its right, title and interest in and to such railroad cars and that the Bank has released such railroad cars from any encumbrance with respect thereto in favor of the Bank.

We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.



REGISTRATION NO. 12410-C
Filed 1225
JUL 28 1981 -8 15 AM
INTERSTATE COMMERCE COMMISSION

FEE OPEN

JUL 28 8 49 AM '81

RECEIVED

1-209 A070
No. 12410
JUL 28 1981
Date.....
Fee \$ 20.00
OH
ICC Washington, D. C.

Interstate Commerce Commission
July 27, 1981
Page Two

Please return the original copy of Amendment No. 3
and the Release to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "A. B. Hillman".

A. B. Hillman
Assistant General Counsel

ABH:klm
Enclosures

STATE OF ILLINOIS)
) SS.
COUNTY OF LAKE)

RECORDATION NO. 12410-D Filed 1426

JUL 28 1981 - 8 55 AM

INTERSTATE COMMERCE COMMISSION

C E R T I F I C A T E

The undersigned, Marcia C. Weiner, a Notary Public in and for said County, states that she compared the attached copy of the Release dated as of July 28, 1981, with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 28th day of July, 1981.



Marcia C. Weiner
Notary Public

MY COMMISSION EXPIRES... June 18, 1984

RELEASE

This Release is executed as of the 28th day of July, 1981, by Continental Illinois National Bank and Trust Company of Chicago, a national banking association having its principal place of business at 231 South LaSalle Street, Chicago, Illinois 60693 (the "Bank") in connection with the Loan and Security Agreement dated as of November 1, 1980 (Series F) (the "Agreement") between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 14, 1980, and assigned recordation number 12410, the Company has granted to the Bank a security interest in certain rail cars (such cars being hereinafter referred to as the "Equipment"), to and in favor of the Bank to secure the payment of the note issued under the Agreement. As provided for in Section 2.09 of the Agreement, the Company has made a partial prepayment of the Equipment Notes issued under the Agreement and, as provided for in Section 3.09 of the Agreement, the Company has delivered to the Bank a request that it be allowed to substitute other rail cars for certain of the units of Equipment more fully described on Schedule A attached to the Agreement (as amended). The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the Equipment listed on Schedule A attached to the Agreement (as amended), it being the intent of the Bank to release such units of Equipment from any encumbrance of the Bank.

2. Release. The Bank hereby certifies that it has assigned to the Company all of its right, title and interest in and to all of the Equipment more fully described in Schedule A attached to the Agreement (as amended) and that it hereby releases such Equipment from any encumbrance with respect thereto in favor of the Bank.

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

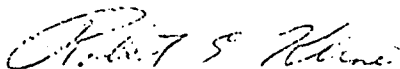
CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO

(SEAL)

By 


Vice President

ATTEST:



STATE OF ILLINOIS)
) SS:
COUNTY OF COOK)

On this 28th day of July, 1981, before me personally appeared Wm. J. C. Huggerson, to me personally known, who being by me duly sworn, says that he is a Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, that one of the seals affixed to the foregoing instrument is the corporate seal of said Bank, that said instrument was signed and sealed on behalf of said Bank by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Bank.



Notary Public C. F. OKARMA

231 SOUTH LA SALLE STREET
CHICAGO, ILLINOIS 60603

My Commission expires:

MY COMMISSION EXPIRES FEBRUARY 14, 1984

(Notarial Seal)